



國立清華大學社會責任與投資準則聲明

本校成立永續基金，以「保守穩健」原則，擬定投資計畫方案，將資金投資於獲利穩定之股票或指數型基金(ETF)等金融商品，並優先選取永續穩健經營、善盡社會責任之企業為投資標的。

本校投資管理小組將審視各企業出具之「企業社會責任(CSR)報告書」，並參酌國際三大 ESG 指數，富時永續指數 (FTSE ESG Index)、道瓊永續指數 (DJSI)、及明晟 ESG 指數 (MSCI ESG Index)，同時考量其他投資因素、風險管控，慎選投資標的，以落實責任投資原則 (PRI)。

主任秘書

金仲達

2021 年 4 月 30 日



NTHU Invests According to the Principles of Social Responsibility and Sustainability: A Statement

NTHU's Endowment Fund is managed conservatively. We invest in stocks and Exchange-Traded Funds with stable profits and prioritize the selection of sustainable and socially responsible enterprises.

The investment management team reviews the Social Responsibility Reports issued by companies and also takes three major international ESG indexes, i.e., the FTSE ESG Index, the Dow Jones Sustainability Index, and the MSCI ESG Index, into consideration in the selection of investment targets. The management team also considers the environmental, social, and governance risk factors with the same weight as other material risk factors in its implementation of the Principles for Responsible Investment (PRI).

Chung-Ta King

Vice President and Chief of Staff

April 30, 2021